



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.
UAN: (92 - 42) 111 113 333, Tel: (92 - 42) 36360154, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

DGKC-PSX/54

July 19, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with the applicable requirements of the Rule Book of Pakistan Stock Exchange Limited (the "PSX") and the Securities Act, 2015, D. G. Khan Cement Company Limited (the "Company") hereby conveys the following information:

"The Board of Directors of D. G. Khan Cement Company Limited ("the Company") has accorded approval to management to explore the opportunity to establish a wholly owned subsidiary of the Company in Houston, Texas, United States of America ("USA") under the proposed name of "DG CEMENT USA LLC", subject to all applicable regulatory approvals under the Laws of Pakistan and USA."

Disclosure form in terms of Section 96 of the Securities Act 2015, is attached for information and circulation amongst the TRE certificate holders of the Exchange.

Thanking you,

Yours truly,


KHALID MAHMOOD CHOCHAN
(COMPANY SECRETARY)

Copy to: -
The Director / HOD,
Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area,
ISLAMABAD.

Fax No. (051) 9100440/TCS

Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 42) 36360153, Fax: (92 - 64) 2585010
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. Tel: (92 - 42) 36360152 Fax: (92 - 543) 650231



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ANNEXURE "A"

**D. G. KHAN CEMENT COMPANY LIMITED
DISCLOSURE FORM
(Securities Act, 2015)**

19th July 2024

Name of the Company	D. G. Khan Cement Company Limited
Date of Report (Date of earliest event reported if applicable)	N/A
Exact Name of the Company as specified in its Memorandum	D. G. Khan Cement Company Limited
Registered address of the Company	Nishat House, 53-A, Lawrence Road, Lahore.
Contact Information	Mr. Khalid Mahmood Chohan Company Secretary Tel: +92 42 36301654 Fax: +92 42 36367414
Disclosure of inside information by the Company in terms of Securities Act, 2015	<i>"The Board of Directors of D. G. Khan Cement Company Limited ("the Company") has accorded approval to management to explore the opportunity to establish a wholly owned subsidiary of the Company in Houston, Texas, United States of America ("USA") under the proposed name of "DG CEMENT USA LLC", subject to all applicable regulatory approvals under the Laws of Pakistan and USA."</i>


Khalid Mahmood Chohan
Company Secretary

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